

Fill in this information to identify the case:

Debtor name **Protech Metal Finishing, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF TENNESSEE**

Case number (if known) **3:19-bk-32732**

☐ Check if this is an  
amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <b>0.00</b>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <b>1,604,852.91</b>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <b>1,604,852.91</b>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <b>1,433,863.49</b>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <b>0.00</b>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <b>1,257,304.68</b>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <b>2,691,168.17</b>

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## Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of  
debtor's interest**  
**\$100.00**

2. **Cash on hand**

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <b>First Tennessee Bank</b>	<b>Checking</b>	<b>6482</b>	<b>\$0.00</b>
3.2. <b>Pinnacle Bank</b>	<b>Checking</b>	<b>0270</b>	<b>\$0.00</b>
3.3. <b>First Tennessee Bank</b>	<b>Savings</b>	<b>7338</b>	<b>\$25,000.00</b>

4. **Other cash equivalents (Identify all)**

4.1. **Attorney retainer with Dunham Hildebrand, PLLC** **\$10,000.00**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$35,100.00**

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

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- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**  
Description, including name of holder of deposit

7.1. **Letter of credit, Pinnacle Bank, \$20,000, for Loudon County Electric** **\$0.00**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$0.00**

**Part 3: Accounts receivable**

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: **91,162.55** - **0.00** = .... **\$91,162.55**  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$91,162.55**

**Part 4: Investments**

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress Contents of vats - no market value		<b>\$0.00</b>		<b>\$0.00</b>

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

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Chemicals and paint  
with estimated market  
value of \$3,000; last  
physical inventory was  
taken pre-fire, in 2016

\$0.00 Market

\$3,000.00

Drums of acid

\$0.00

Unknown

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$3,000.00

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.

☒ Yes Fill in the information below.

General description

Net book value of  
debtor's interest  
(Where available)

Valuation method used  
for current value

Current value of  
debtor's interest

39. **Office furniture**

Computer Server; Telephone System; Meeting  
Room Furniture (Table & 10 Chairs); Employee  
Break Room Furniture (4 Round Tables and  
Chairs); Masking Room Furniture and 2 Desks;  
Production Office Furniture (4 Desks); Office  
Manager Office Furniture; Engineer Office  
Furniture; Owners' Office Furniture; Lobby  
Furniture (Table & 2 Chairs); Time Clock. Each  
office has desk chair, file cabinet and older  
model PC computers. All office furniture was  
purchased used (after the fire in 2017).

Unknown Market

\$4,000.00

40. **Office fixtures**

41. **Office equipment, including all computer equipment and  
communication systems equipment and software**

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42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

**\$4,000.00**

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No  
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. <b>Toyota Forklift (1 of 2)</b>	<b>\$0.00</b>	<b>Est Market Value</b>	<b>\$12,500.00</b>
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47.2. <b>Toyota Forklift (2 of 2)</b>	<b>Unknown</b>	<b>Est Market Value</b>	<b>\$12,500.00</b>
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48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**  
**Equipment used in Business, list to be furnished**

Value listed is replacement value; Market value is presently unknown

<b>\$0.00</b>	<b>Replacement</b>	<b>\$1,446,590.36</b>
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51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$1,471,590.36**

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

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- ☐ No. Go to Part 10.  
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. <b>Lease for use of commercial property located at 120 Tellico Port Road, Vonore, TN 37885</b>	<b>Leasehold</b>	<b>\$0.00</b>	<b>N/A</b>	<b>\$0.00</b>

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
Copy the total to line 88.

**\$0.00**

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No  
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <b>Patents, copyrights, trademarks, and trade secrets</b>			
61. <b>Internet domain names and websites</b> <b>www.protechfinishing.com</b>	<b>\$0.00</b>		<b>\$0.00</b>

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

**\$0.00**

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?

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- ☐ No  
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☐ No  
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

Current value of  
debtor's interest

71. **Notes receivable**  
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**  
**Claim against former owner for breach of non-compete agreement**

Nature of claim

Amount requested

**\$0.00**

**Unknown**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$0.00**

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$35,100.00</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$91,162.55</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$3,000.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$4,000.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$1,471,590.36</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$1,604,852.91</b>	<b>+ 91b. \$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$1,604,852.91</b>



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### Best Case Bankruptcy

Debtor **Protech Metal Finishing, LLC** Case number (if known) **3:19-bk-32732**

Name

☒ No  
☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.3	<b>Pinnacle Bank</b> Creditor's Name	Describe debtor's property that is subject to a lien <b>All Accounts: whether owned or later acquired, accessions, additions, replacements, substitutions; related proceeds (inc. insurance, general intangibles and other accounts proceeds)</b>	<b>\$101,342.46</b>	<b>\$91,162.55</b>
	<b>P.O. BOX 292487</b> <b>Nashville, TN 37229</b> Creditor's mailing address	Describe the lien <b>UCC 213132185: Rec. 4/22/2013;Lapses 4/22/2023</b>		
	Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<b>Date debt was incurred</b> <b>4/17/2013 , Line of Credit</b> <b>Last 4 digits of account number</b> <b>mNo1</b> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.4	<b>Pinnacle Bank</b> Creditor's Name	Describe debtor's property that is subject to a lien <b>Equipment: owned or later acquired, accessions, additions, replacements, substitutions, and related proceeds (inc. insurance, general intangibles and other account proceeds)</b>	<b>\$56,263.03</b>	<b>\$1,446,590.36</b>
	<b>P.O. BOX 292487</b> <b>Nashville, TN 37229</b> Creditor's mailing address	Describe the lien <b>[ECF Claim No. 2]</b>		
	Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<b>Date debt was incurred</b> <b>12/10/2014</b> <b>Last 4 digits of account number</b> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$1,433,863.49**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies,

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assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did  
you enter the related creditor?

Last 4 digits of  
account number for  
this entity

**Pinnacle Bank**  
**150 3rd Avenue South**  
**Suite 900**  
**Nashville, TN 37201**

Line **2.3**

**Pinnacle Bank**  
**150 3rd Avenue South**  
**Suite 900**  
**Nashville, TN 37201**

Line **2.4**

Fill in this information to identify the case:

Debtor name **Protech Metal Finishing, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF TENNESSEE**

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☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>ACE INDUSTRIES</b> <b>6295 McDonough Drive</b> <b>Norcross, GA 30093</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$5,380.34</b>
3.2	Nonpriority creditor's name and mailing address <b>AIRL -Analytical Industrial Research Lab</b> <b>P.O. Box 4607</b> <b>Cleveland, TN 37320</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$19,245.00</b>
3.3	Nonpriority creditor's name and mailing address <b>ALLIED TOYOTALIFT</b> <b>1640 ISLAND HOME AVENUE</b> <b>Knoxville, TN 37920</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>RE: Forklift Maintenance</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$7,882.56</b>
3.4	Nonpriority creditor's name and mailing address <b>American Express</b> <b>P.O. Box 650448</b> <b>Dallas, TX 75265-0448</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Amex Delta Airlines</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$22,113.04</b>

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3.5	Nonpriority creditor's name and mailing address <b>American Express</b> <b>P.O. Box 650448</b> <b>Dallas, TX 75265-0448</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Amex Starwood</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,263.00</b>
3.6	Nonpriority creditor's name and mailing address <b>BERNSTEIN, STAIR &amp; MCADAMS LLP</b> <b>116 Agnes Road</b> <b>Knoxville, TN 37919</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,645.75</b>
3.7	Nonpriority creditor's name and mailing address <b>Boiler Supply Company</b> <b>PO BOX 40225</b> <b>Nashville, TN 37204</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>onCo</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$64,579.54</b>
3.8	Nonpriority creditor's name and mailing address <b>Current Applications /GALWAY</b> <b>275 Bellew Ave. S.</b> <b>PO Box 321</b> <b>NY 11820-6000</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,182.06</b>
3.9	Nonpriority creditor's name and mailing address <b>DANNY DAVIS ELECTRICAL</b> <b>CONTRACTORS, INC.</b> <b>111 EVERETT AVENUE</b> <b>Maryville, TN 37804</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,154.00</b>
3.10	Nonpriority creditor's name and mailing address <b>Delfasco LLC</b> <b>1945 Scott Farm Road</b> <b>Greeneville, TN 37745</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Potential claim for items with Debtor at time of fire in 2017</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$45,000.00</b>
3.11	Nonpriority creditor's name and mailing address <b>Discover Bank</b> <b>Po Box 15316</b> <b>Wilmington, DE 19850</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$27,961.74</b>

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3.12	<b>Nonpriority creditor's name and mailing address</b> <b>DOBBINS ACCOUNTING &amp; TAX SERVICES</b> <b>9724 KINGSTON PIKE, SUITE 406</b> <b>Knoxville, TN 37922</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,532.50</b>
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>EVOQUA WATER TECHNOLOGIES</b> <b>28563 NETWORK PL</b> <b>Chicago, IL 60673</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,000.00</b>
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>Express Employment</b> <b>217 Airport Plaza Blvd</b> <b>Alcoa, TN 37701</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$11,990.30</b>
3.15	<b>Nonpriority creditor's name and mailing address</b> <b>HAMILTON CASTER &amp; MFG. CO</b> <b>1637 DIXIE HIGHWAY</b> <b>Hamilton, OH 45011</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,574.64</b>
3.16	<b>Nonpriority creditor's name and mailing address</b> <b>HARVEST ELECTRIC</b> <b>107 ROCKWELL BLVD</b> <b>Madisonville, TN 37354</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,760.00</b>
3.17	<b>Nonpriority creditor's name and mailing address</b> <b>HENDOR-PE INC.</b> <b>55 CONCOURSE WAY</b> <b>Greer, SC 29650</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$568.95</b>
3.18	<b>Nonpriority creditor's name and mailing address</b> <b>Interstate Mechanical Service LLC</b> <b>PO Box 52788</b> <b>Knoxville, TN 37950</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,983.32</b>

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3.19	Nonpriority creditor's name and mailing address <b>KNOXVILLE DRYWALL, INC. 1215 MCKENZIE PLACE Knoxville, TN 37917</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$9,089.81</b>
3.20	Nonpriority creditor's name and mailing address <b>Lewis, Thomason, King, Krieg &amp; Waldrop PO Box 2425 Knoxville, TN 37901</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$16,340.04</b>
3.21	Nonpriority creditor's name and mailing address <b>Mary Ann Scott c/o Thomas M. Leveille, Esq. 1111 Northshore Dreive, Suite N290 Knoxville, TN 37919</b> Date(s) debt was incurred ____ Last 4 digits of account number <b>5311</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>Unknown</b>
3.22	Nonpriority creditor's name and mailing address <b>MEI-AQUA TREAT, INC. 115 PARMENAS LANE Chattanooga, TN 37405</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$15,897.50</b>
3.23	Nonpriority creditor's name and mailing address <b>MN Properties 120 Tellico Port Road Vonore, TN 37885</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Unpaid rent</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$79,656.00</b>
3.24	Nonpriority creditor's name and mailing address <b>MOTION INDUSTRIES PO BOX 404130 Atlanta, GA 30384</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>RE: ECF Claim No. 5</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,628.34</b>
3.25	Nonpriority creditor's name and mailing address <b>Phillip Michael Huddleston 115 Saligugi Way Loudon, TN 37774</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Secured by DOT on Third Party (MN Properties)Commercial Real Estate</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$570,600.00</b>

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3.26	Nonpriority creditor's name and mailing address <b>Phillip Michael Huddleston</b> <b>115 Saligugi Way</b> <b>Loudon, TN 37774</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$175,000.00</b>
3.27	Nonpriority creditor's name and mailing address <b>Pinnacle Bank</b> <b>150 3rd Avenue South</b> <b>Suite 900</b> <b>Nashville, TN 37201</b> Date(s) debt was incurred <u>2/10/17</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>RE: Balance of Hino Box Truck (sold with proceeds paid to lienholder)</b> <b>[ECF Claim No. 3]</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,458.82</b>
3.28	Nonpriority creditor's name and mailing address <b>RELIANT ALUMINUM PRODUCTS</b> <b>520 TOWNSEND AVENUE</b> <b>High Point, NC 27263</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$16,246.80</b>
3.29	Nonpriority creditor's name and mailing address <b>Rightech Fabrication</b> <b>3225 Commercial Avenue</b> <b>Northbrook, IL 60062</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,913.54</b>
3.30	Nonpriority creditor's name and mailing address <b>RONATEC C2C, INC.</b> <b>PO BOX 1976</b> <b>Fallbrook, CA 92088</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,010.00</b>
3.31	Nonpriority creditor's name and mailing address <b>S&amp;ME, INC</b> <b>PO BOX 277523</b> <b>Atlanta, GA 30384</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,624.59</b>
3.32	Nonpriority creditor's name and mailing address <b>SELECTIVE INSURANCE COMPANY OF AMERICA</b> <b>PO BOX 371468</b> <b>Pittsburgh, PA 15250</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <b>RE: Green Machine &amp; Manufacturing, Inc. subrogation rights</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,252.25</b>



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3.33	<b>Nonpriority creditor's name and mailing address</b> <b>SONS CONSTRUCTION INC.</b> <b>141 CHESTUA ROAD</b> <b>Madisonville, TN 37354</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
3.34	<b>Nonpriority creditor's name and mailing address</b> <b>SUNBELT RENTALS</b> <b>PO BOX 409211</b> <b>Atlanta, GA 30384</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,793.60</b>
3.35	<b>Nonpriority creditor's name and mailing address</b> <b>TATE BUILDING SUPPLY, INC.</b> <b>PO Box 455</b> <b>Vonore, TN 37885</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,705.23</b>
3.36	<b>Nonpriority creditor's name and mailing address</b> <b>TEKWELL SERVICES, LLC</b> <b>1724 CENTRAL AVE</b> <b>Chattanooga, TN 37408</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,780.00</b>
3.37	<b>Nonpriority creditor's name and mailing address</b> <b>TN Dept Labor, Boiler Div.</b> <b>220 French Landing Dr.</b> <b>2nd Floor</b> <b>Nashville, TN 37243</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
3.38	<b>Nonpriority creditor's name and mailing address</b> <b>TN DEPT OF ENVIRON &amp; CONSERV</b> <b>WRS TN Tower 14th Floor</b> <b>312 Rosa L Parks Ave</b> <b>Nashville, TN 37243</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$20,550.32</b>
3.39	<b>Nonpriority creditor's name and mailing address</b> <b>TN Dept of Labor</b> <b>c/o TN Atty General's Office Bankr. Div.</b> <b>PO Box 20207</b> <b>Nashville, TN 37202</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>

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3.40	Nonpriority creditor's name and mailing address <b>TN Dept of Revenue c/o TN Atty General's Office Bankr. Div. PO Box 20207 Nashville, TN 37202</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
3.41	Nonpriority creditor's name and mailing address <b>TRACOM, INC. 6575-A INDUSTRIAL WAY Alpharetta, GA 30004</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,091.38</b>
3.42	Nonpriority creditor's name and mailing address <b>U.S. Department of Justice United States Attorney's Office, EDTN 800 Market Street Knoxville, TN 37902</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Notice Only</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
3.43	Nonpriority creditor's name and mailing address <b>U.S. Environmental Protection Agency Superfund Division, Region 4 61 Forsyth Street, SW Atlanta, GA 30303</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <b>RE: Potential CERCLA Liability and Reimbursement of EPA Response Costs Related to Premises Fire in April, 2017</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$29,522.98</b>
3.44	Nonpriority creditor's name and mailing address <b>WHOLESALE SUPPLY GROUP, INC. P.O. BOX 4080 Cleveland, TN 37320</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$26,630.77</b>
3.45	Nonpriority creditor's name and mailing address <b>WM. S. TRIMBLE COMPANY, INC. PO BOX 154 Knoxville, TN 37901</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,231.25</b>
3.46	Nonpriority creditor's name and mailing address <b>ZORO TOOLS INC. PO BOX 5233 Janesville, WI 53547</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$464.72</b>

**Part 3:** List Others to Be Notified About Unsecured Claims

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4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>ALTUS GTS INC.</b> <b>2400 Veterans Memorial Blvd</b> <b>Suite 300</b> <b>Kenner, LA 70062</b>	Line <u>3.31</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	<b>CCC OF NY</b> <b>34 Seymour St</b> <b>Tonawanda, NY 14150</b>	Line <u>3.45</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	<b>CST CO.</b> <b>PO Box 33127</b> <b>Louisville, KY 40232</b>	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain _____	<u>9635</u>
4.4	<b>Elmore, Stone &amp; Caffey</b> <b>5616 Kingston Pike #301</b> <b>Knoxville, TN 37919</b>	Line <u>3.33</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	<b>EULER HERMES</b> <b>800 Red Brook Boulevard</b> <b>Owings Mills, MD 21117</b>	Line <u>3.24</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	<b>LOGAN-THOMPSON, P.C.</b> <b>30 2nd St NW</b> <b>Cleveland, TN 37311</b>	Line <u>3.44</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	<b>Mayer S. Klein, Esq.</b> <b>231 South Bemiston Ave, Suite 411</b> <b>Saint Louis, MO 63105</b>	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____	<u>6022</u>
4.8	<b>RICHARD A. SEDGLEY</b> <b>2923 Sutherland Ave</b> <b>Knoxville, TN 37919</b>	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____	—
4.9	<b>SATURN SYSTEMS</b> <b>PO Box 482</b> <b>Bailey, CO 80421</b>	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____	<u>8712</u>
4.10	<b>Smythe Huff &amp; Hayden, P.C.</b> <b>1222 16th Avenue South, Suite 301</b> <b>Nashville, TN 37212</b>	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	—
4.11	<b>Sunbelt Rentals, Inc.</b> <b>ATTN: Bob Owens</b> <b>1275 West Mound Street</b> <b>Columbus, OH 43223</b>	Line <u>3.34</u> <input type="checkbox"/> Not listed. Explain _____	—
4.12	<b>THE RECEIVABLE MANAGEMENT SERVICES LLC</b> <b>2001 6th Ave #2200</b> <b>Seattle, WA 98121</b>	Line <u>3.41</u> <input type="checkbox"/> Not listed. Explain _____	—

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	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.13	<b>Verliance</b> <b>43406 Business Park Drive</b> <b>Temecula, CA 92590</b>	Line <b>3.2</b>  <input type="checkbox"/> Not listed. Explain _____	<b>4526</b>
4.14	<b>White &amp; Williams, LLP</b> <b>1650 Market Street</b> <b>One Liberty Place, Suite 1800</b> <b>Philadelphia, PA 19103</b>	Line <b>3.32</b>  <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <b>0.00</b>
5b. +	\$ <b>1,257,304.68</b>
5c.	\$ <b>1,257,304.68</b>

**Fill in this information to identify the case:**

Debtor name **Protech Metal Finishing, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF TENNESSEE**

Case number (if known) **3:19-bk-32732**

☐ Check if this is an  
amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* *Property*  
(Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with  
whom the debtor has an executory contract or unexpired  
lease**

2.1. State what the contract or  
lease is for and the nature of  
the debtor's interest

**Commercial lease for  
use of 120 Tellico Port  
Road, Vonore, TN  
37885**

State the term remaining

List the contract number of any  
government contract

**MN Properties  
120 Tellico Port Road  
Vonore, TN 37885**

Fill in this information to identify the case:

Debtor name **Protech Metal Finishing, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF TENNESSEE**

Case number (if known) **3:19-bk-32732**

☐ Check if this is an amended filing

Official Form 206H  
**Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Nancy Huddleston**  
**115 Saligugi Way**  
**Loudon, TN 37774**

**Discover Bank**

☐ D \_\_\_\_\_  
☒ E/F **3.11**  
☐ G \_\_\_\_\_

2.2 **Phillip Michael Huddleston**  
**115 Saligugi Way**  
**Loudon, TN 37774**

**American Express**

☐ D \_\_\_\_\_  
☒ E/F **3.4**  
☐ G \_\_\_\_\_

2.3 **Phillip Michael Huddleston**  
**115 Saligugi Way**  
**Loudon, TN 37774**

**American Express**

☐ D \_\_\_\_\_  
☒ E/F **3.5**  
☐ G \_\_\_\_\_

2.4 **Phillip Michael Huddleston**  
**115 Saligugi Way**  
**Loudon, TN 37774**

**ALLIED TOYOTALIFT**

☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

**Fill in this information to identify the case:**

Debtor name **Protech Metal Finishing, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF TENNESSEE**

Case number (if known) **3:19-bk-32732**

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**From the beginning of the fiscal year to filing date:**  
From **1/01/2019** to **Filing Date**

**Sources of revenue**  
Check all that apply

☐ Operating a business  
☒ Other **Gross Sales**

**Gross revenue**  
(before deductions and exclusions)

**\$453,348.00**

**For prior year:**  
From **1/01/2018** to **12/31/2018**

☐ Operating a business  
☒ Other **Gross Sales and Business Interruption Insurance (Fire)**

**\$918,215.00**

**For year before that:**  
From **1/01/2017** to **12/31/2017**

☐ Operating a business  
☒ Other **Gross Sales and Business Interruption Insurance (Fire)**

**\$1,462,456.00**

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

Debtor **Protech Metal Finishing, LLC**Case number (if known) **3:19-bk-32732**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>Amex</b>	<b>May 24, 2019</b>	<b>\$52,642.65</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b><u>Credit card payment</u></b>
3.2. <b>Chase</b> <b>P.O. Box 15145</b> <b>Wilmington, DE 19850</b>	<b>5/21/2019</b>	<b>\$23,494.29</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b><u>Credit card payment</u></b>
3.3. <b>Phillip Michael Huddleston</b> <b>115 Saligugi Way</b> <b>Loudon, TN 37774</b>	<b>4/5/2019</b> <b>(\$5,000);</b> <b>5/3/2019</b> <b>(\$1,000);</b> <b>5/24/2019</b> <b>(\$12,000)</b>	<b>\$18,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b><u>Repayment of IRA loan into company (loan made 7/18/2018)</u></b>
3.4. <b>Lyons HR (Payroll)</b>	<b>5/17/2019;</b> <b>5/24/2019;</b> <b>5/31/2019;</b> <b>6/7/2019</b>	<b>\$42,725.76</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b><u>Payroll to employees</u></b>

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>MN Properties</b> <b>120 Tellico Port Road</b> <b>Vonore, TN 37885</b> <b>Partnership in which 2 of Debtor's members are partners</b>	<b>Total amount of rent paid between 8/21/2018 - 8/22/2019</b>	<b>\$37,505.00</b>	<b>Rent payments for Debtor's use of premises - rent remains delinquent by \$70,000+</b>
4.2. <b>Phillip Michael Huddleston</b> <b>115 Saligugi Way</b> <b>Loudon, TN 37774</b> <b>Member</b>	<b>4/5/2019</b> <b>(\$5,000);</b> <b>5/3/2019</b> <b>(\$1,000);</b> <b>5/24/2019</b> <b>(\$12,000)</b>	<b>\$18,000.00</b>	<b>Repayment of IRA loan into company (loan made 7/18/2018) (same as listed in SFA No. 3)</b>

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.



Debtor **Protech Metal Finishing, LLC**

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Case number (if known) **3:19-bk-32732**☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	<b>Boiler Supply Company, Inc. v. Protech Metal Finishing, LLC</b> 19-703-II	Civil; Collection	<b>Davidson County Chancery Court</b> 200 James Robertson Parkway Nashville, TN 37201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	<b>Wholesale Supply Group, Inc. v. Protech Metal Finishing, LLC, Justin Raper, d/b/a Sons Construction Co.</b> Docket No. 20467	Civil; Collection (nonsuited 10/2018)	<b>Monroe County Chancery Court</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	<b>Sons Construction, Inc. v. M-N Properties and Protech Metal Finishing, LLC, Phillip Michael Huddleston, Nancy Huddleston, and John/Jane Doe</b> 20813		<b>Monroe County Chancery Court</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	<b>Protech Metal Finishing, LLC v. Mary Ann Scott</b> 176531-1	Civil	<b>Knox County Chancery Court</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	<b>Delfasco Finance, LLC v. Protech Metal Finishing, LLC</b>			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	<b>Brian Hillard d/b/a B Industries</b> C19-266		<b>Monroe County General Sessions</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	<b>Protech v. Cate-Russell Insurance, Inc.</b> 2017-052	Insurance payment dispute	<b>Blount County Chancery Court</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

**8. Assignments and receivership**

Debtor **Protech Metal Finishing, LLC**Case number (if known) **3:19-bk-32732**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

11. **Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. <b>Dunham Hildebrand, PLLC</b> <b>2416 21st Avenue South</b> <b>Suite 303</b> <b>Nashville, TN 37212</b>	<b>Attorney Fees</b>	<b>August, 2019</b>	<b>\$20,000.00</b>
<b>Email or website address</b> <b>griffin@dhnashville.com</b>			
<b>Who made the payment, if not debtor?</b>			

12. **Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. **Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include

Debtor **Protech Metal Finishing, LLC**Case number (if known) **3:19-bk-32732**

both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Phillip Michael Huddleston	2006 F-150 (transferred for the purpose of reducing insurance premium)	2018	\$4,000.00
	Relationship to debtor Member of Debtor			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

Debtor **Protech Metal Finishing, LLC**Case number (if known) **3:19-bk-32732****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Customers of the Debtor		Various works in product are held by the Debtor as they are being processed and returned to the Debtor's customers over the ordinary operating cycle	Unknown

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

Debtor **Protech Metal Finishing, LLC**Case number (if known) **3:19-bk-32732**

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.  
☒ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Debtor's Place of Business 120 Tellico Port Vonore, TN 37885	State of Tennessee Department of Environment & Conservation 312 Rosa L. Parks Ave Nashville, TN 37243		4/2017 and 5/2017 (related to fire) and 2 instance prior to 2017
Debtor's Place of Business 120 Tellico Port Road Vonore, TN 37885	U.S. Environmental Protection Agency 1200 Pennsylvania Avenue, N.W. VA 24046		4/2017 and 5/2017 (related to fire)

**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Adrienne Dobbins 724 Kingston Pike, Suite 406 Knoxville, TN 37922	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

Debtor **Protech Metal Finishing, LLC**Case number (if known) **3:19-bk-32732**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Pathway Lending**  
**201 Venture Circle**  
**Nashville, TN 37228**

26d.2. **Citizens Bank**

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Phillip Michael Huddleston	115 Saligugi Way Loudon, TN 37774	Member, CEO	37.5%
David Hunt	1700 Lakewood Drive Loudon, TN 37774	Member Purchased 11.5% equity for \$200,000 over a period of time in 2018-2019	11.5%
Nancy Huddleston	115 Saligugi Way Loudon, TN 37774	Membership, President	51%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

## 30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor **Protech Metal Finishing, LLC**

Main Document Page 31 of 32

Case number (if known) **3:19-bk-32732**

- ☐ No
- ☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Phillip Michael Huddleston	Owner Draws and Reimbursements; total of \$77,009.99 between Mr. & Mrs. Huddleston	8/2018 - 8/2019	
	Relationship to debtor Member			
30.2	David Hunt			
	Relationship to debtor Member and Employee			
30.3	Nancy Huddleston	Owner Draws and Reimbursements; total of \$77,009.99 between Mr. & Mrs. Huddleston	8/2018 - 8/15/2019	
	Relationship to debtor Member			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 9, 2019**

/s/ Phillip Michael Huddleston

Signature of individual signing on behalf of the debtor

Phillip Michael Huddleston

Printed name

Position or relationship to debtor **CEO**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
- ☐ Yes

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re **Protech Metal Finishing, LLC**

Debtor(s)

Case No. **3:19-bk-32732**  
Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Protech Metal Finishing, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**September 9, 2019**

Date

**/s/ Griffin S. Dunham**

**Griffin S. Dunham**

Signature of Attorney or Litigant  
Counsel for **Protech Metal Finishing, LLC**

**Dunham Hildebrand, PLLC**

**2416 21st Avenue South**

**Suite 303**

**Nashville, TN 37212**

**615.933.5850 Fax:615.777.3765**

**griffin@dhnashville.com**